

Partnership for the Lower Middle Market

Vesterra Capital Partners is a lower middle market investment firm focused on control investments in the services economy, partnering with companies across business & infrastructure, healthcare, and consumer sectors. Founded in 2000, Vesterra partners with founders, family owners, and operators who are ready for their next stage of growth. The firm works side by side with management teams providing practical support, targeted resources, and strategic guidance shaped around each business. Headquartered in West Palm Beach, Florida, Vesterra manages approximately \$1.9 billion in assets.

Deep Services Economy Expertise

Business & Infrastructure Services

- Architecture, Engineering & Construction
- Commercial
- Environmental Services
- Field & Facility
- Human Capital / Education
- IT / Digital Transformation
- Marketing Services
- Managed Services
- Professional Services & Consulting
- Supply Chain Services
- Security & Access
- Tech-Enabled Services
- Utility
- Value-Added Distribution

Healthcare Services

- Behavioral Health
- Dental
- Home Care
- Multi-Site Consumer-Driven Models
- Outsourced
- Payor

Consumer Services

- Automotive & Mobility
- Education, Childcare & Training
- Foodservice & Hospitality
- Health, Wellness & Personal Care
- Multi-Unit
- Residential & Home

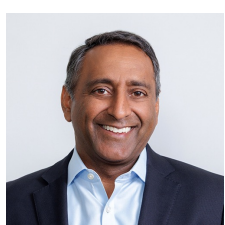
Investment Profile

- EBITDA \$7M – \$30M
- No minimum for add-ons
- \$40M – \$150M+ equity check size
- Will pursue larger transactions with LP co-investment

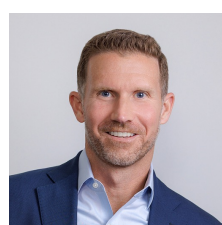
Transaction Types

- Founder & Family Transaction
- Leveraged Recapitalizations
- Corporate Divestitures
- Buyouts
- Complex Situations
- Public-to-Private

Team Contacts



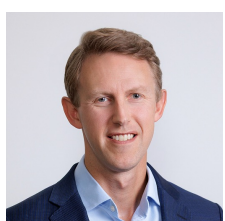
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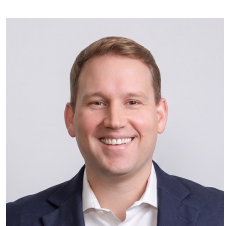
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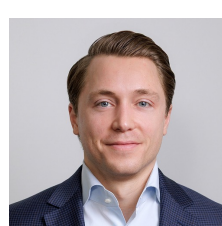
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Representative Investments

Business & Infrastructure Services

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Commercial Landscaping Services	Infrastructure Services	Engineering and Consulting Services	Global Supply Chain Services	Digital Affiliate Marketing Services	Managed Multi-Site Facilities Maintenance
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Turnkey Control Systems for Energy Transport	Staffing and Specialty Services	Pipe System Infrastructure Products	Employee Engagement Solutions	Aftermarket Replacement Parts	Fire Safety and Security Services

Healthcare Services

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Dental Service Organization	Behavioral Health Services	Outsourced Dental Solutions	E-Commerce Retailer of Home Improvement Products	Craft Textile Products	E-Commerce Retailer of Home Decor Products
					
Primary Care Physician Services	Residential Health Services	Urgent Care Facilities	Home Comfort Products	Home Decor Products	E-Commerce Retailer of Promotional Products

For intermediary use only. A complete list of all portfolio company investments is available upon request. The transactions listed above were selected to represent the diverse mix of industries in which Vesterra Capital Partners invests. This information is provided for informational purposes only and should not be deemed as a recommendation to buy any security.

* Denotes active investments

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